



Dear Valued Clients of an eMDs Value-Added Reseller,

We are thrilled to announce that CompuGroup Medical has purchased 100% of the shares in eMDs, positioning both eHealth giants as powerful partners in the US and reliable partners for you.

With its KLAS®-award-winning portfolio and commitment to service, eMDs has earned your business as a leader in healthcare IT. We look forward to working with you and your eMDs Value-Added Reseller (“VAR”).

Working together with eMDs, CompuGroup Medical plans significant future investment to provide you with access to a wider catalog of industry-leading products and to develop long-lasting, added value for the Medisoft, Lytec & Aprima software and services you know today.

For more than 30 years, CompuGroup Medical has provided physicians with the tools to foster more efficient workflows in their practices, enabling them to improve patients' lives and clinical outcomes.

With its global headquarters in Germany, CompuGroup Medical SE & Co. KGaA is one of the leading eHealth companies in the world. Even before this historic acquisition, CGM served more than 1.5 million users in 56 countries worldwide.

Based in Phoenix, Arizona, and with offices across the country, CGM's growing US division has established itself among independent doctors' practices with a portfolio of trusted ambulatory information systems. CGM is also the nation's second largest provider of laboratory information systems for physician office laboratories and reference laboratories.

Closing of this transaction is expected by the end of 2020 and is in particular subject to approvals by the US merger control and investment control authorities.

Today, we look to the new year with optimism and a shared commitment to helping you, your VAR, and the more than 70,000 of your colleagues currently using eMDs solutions.

Please visit [cgm.com](http://cgm.com) to learn more about CompuGroup Medical. Let us and your VAR know your needs, and show us how we can help you in the future.

Sincerely,

Benedikt Brueckle  
Sr. VP, US and Canadian Operations  
CompuGroup Medical US

Derek Pickell  
Chief Executive Officer  
eMDs