

# Lytec

**Release Notes** 









December 2017

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#### **Product**

Lytec<sup>®</sup>

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## **Chapter 1 - Enhancements**

This chapter presents installation and configuration of a high-level description of the following enhancements to the Lytec<sup>®</sup> Mobile 3.1 application, as well as a high-level description of the enhancements for 3.1.

Note: if you are currently using the 2.x Mobile app, you must upgrade to 3.1 by the end of the year. The 2.x app will stop functioning at the end of the year.

## Supported devices

This feature is for Lytec 2018.

#### **Android**

The following Android devices are supported:

- Android Tablet with Display dimensions of 9.5 inches or greater
- minimum of 1280 x 800 resolution

The following operating systems are supported:

4.1x and up

## **Apple**

#### **iPad**

The Patient Intake feature is supported on iPad's with display dimensions of 9.5 inches or greater. Android Tablet's with Display dimensions of 10 inches or greater.

· iOS 9 and up

#### **iPhone**

iOS 9 and up

#### **Firewall Considerations**

For mobile 3.x apps, the Lytec server and the mobile devices must be able to connect outbound to mslconnect.emds.com (23.99.212.20) on TCP port 443 (HTTPS). No inbound connections are made to the Lytec server.

You can test connectivity by entering the following URL in a web browser running on your server: https://mslconnect.emds.com/connectiontest

If you see a message "You have successfully connected to MSLConnect," then your server meets the connectivity requirements for the mobile app.

## Installation and configuration--new users

The mobile service for 3.1 requires .NET 4.5. If it is not already installed on your server, it will be installed with 3.1.

- 1. Start Lytec or on your desktop and open your practice.
- 2. Set up users and user security for each user.
- 3. On the Admin menu, click Interface Configuration > Mobile Configuration. The Mobile Configuration screen appears.
- 4. Click the Enable button.
- 5. Take note of the values for API Key and API Code.
- 6. With your mobile device, launch the Google Play or App Store.
- 7. Search for Lytec.
- 8. Download and install the application.
- 9. On the mobile device desktop, tap the mobile application. The application starts.
- 10. Enter the API Key and API Code that you noted.
- 11. Tap Save. The application will connect to your practice data.
- 12. Log in to your practice using your User ID and Password.

If you do not have a mobile PIN entered in Lytec core, you will be prompted to enter a mobile PIN.

## Installation and configuration--upgrading

- 1. Start Lytec or on your desktop and open your practice.
- 2. On the Admin menu, click Interface Configuration > Mobile. The Mobile Configuration screen appears.
- 3. Click the **Enable** button. This will enable the Mobile 3.1 Service. Be sure to do these steps BEFORE you upgrade on your mobile devices.
- 4. With your mobile device, launch the Google Play or App Store.
- 5. Search for Lytec.
- 6. Download and upgrade the application.

Log in to your practice using your User ID and Password.

## **Appointments**

You can now add appointments to a schedule using Lytec Mobile.

## **New Schedule Appt button**

There is a new Schedule Appt button on the Home screen.

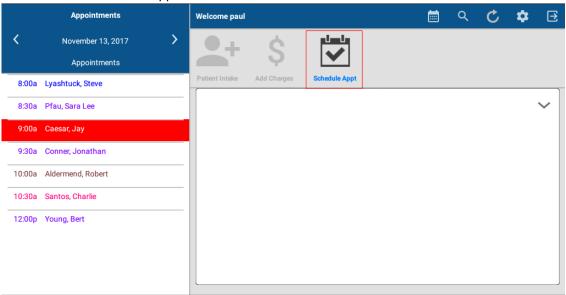


Figure 1. Home screen

## **New Schedule screen**

Tap this button to open the Schedule screen on which you can add an appointment to a schedule.

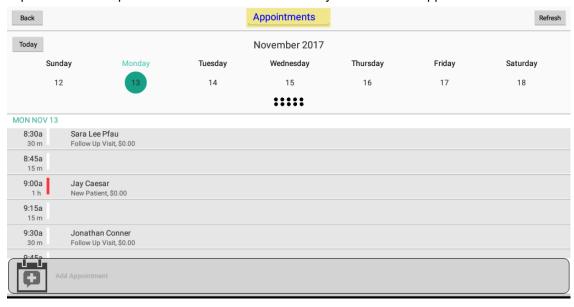


Figure 2. Schedule screen

Tap the Select Resource drop-down at the top to select a particular resource. If a resource was already selected on the home screen, that resource will already be selected on this screen. If more than one is selected, tap to select the resource. After this, when more than one resource is selected on the home screen, this field will default to the last resource selected on this screen.

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New Schedule screen Chapter 1 - Enhancements

The schedule will appear in the Week view by default, but you can launch a Month calendar by tapping the bar icon.

#### :::::

Tap a day on the weekly calendar strip to select a different day. You can also tap the Today button to select the current day.

Below you will see the current schedule for the selected day, showing the appointments and information about each patient for that provider.

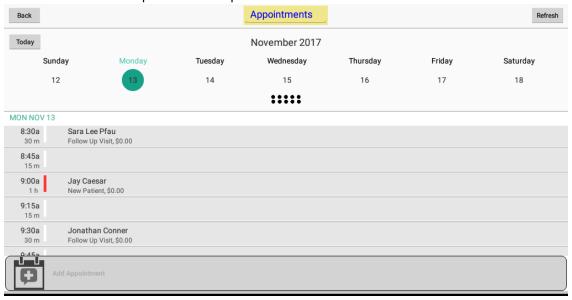


Figure 3. Schedule view

#### **Eligibility Status**

Eligibility status is shown by icons to the left of the patient name. The table below describes each icon:

Icon	Status
no icon	The appointment was added from the mobile app or no icon displayed on appointments made in the core application.
Green flag	Active
x Red X	Inactive
Yellow?	Unsuccessful or no verification

To add an appointment, select the appointment slot and tap the Add Appointment button. A screen appears that allows you to add or find the patient.

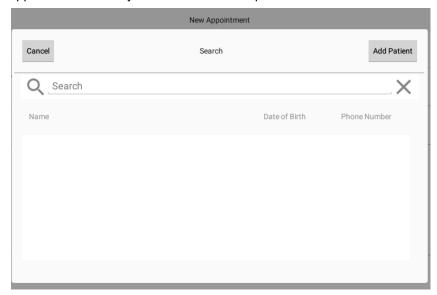


Figure 4. Find Patient screen

## **New New Appointment screen**

Once you've selected the patient, you can enter the appointment details. All of the fields are editable.

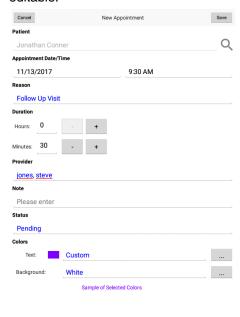


Figure 5. New Appointment screen

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Note: The colors you select under Colors will appear on the Home screen in the listing of appointments and in the core application on the Appointments screen. They will not appear on the Appointments screen in Lytec Mobile.

#### **Appointment Status**

Some core appointment statuses that would not be used when adding a new appointment are not included in the pick list.

Tap Save to add the appointment to the schedule. The appointment appears on the schedule.

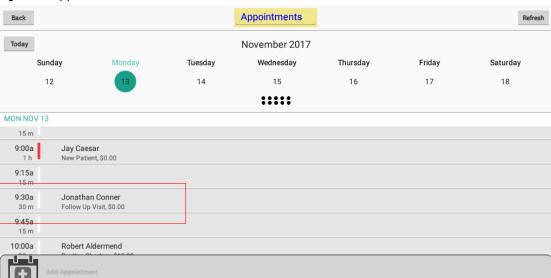


Figure 6. Appointment screen

## Longer appointments

Appointment that are longer than the default appointment length will appear in gray.

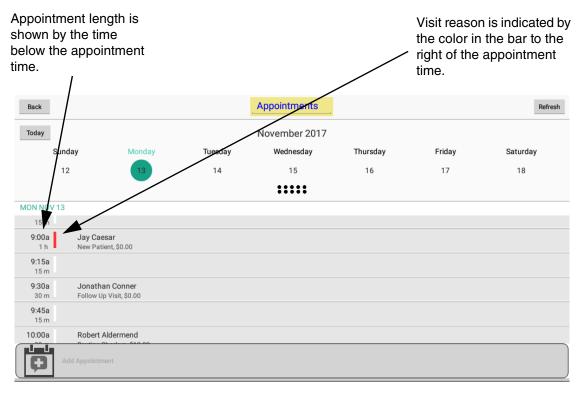


Figure 7. Appointments screen

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## **Double-bookings**

Double-bookings appear in the same slot.

Both appointments appear in the 9:30 time slot.

Appointment length appears on the left under the appointment time.

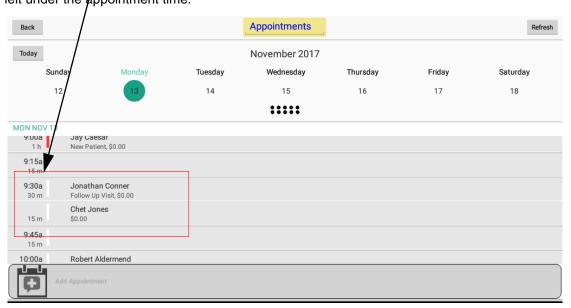


Figure 8. Appointment screen

Chapter 1 - Enhancements Superbills

## **Superbills**

## **New Superbill link**

You can now select your default superbill from the Template edit screen or the Settings screen. After you tap the Gear icon at the top right of the Home screen, you will see a new Superbill Name link at the top of the Superbill screen. Use this to change the default superbill.

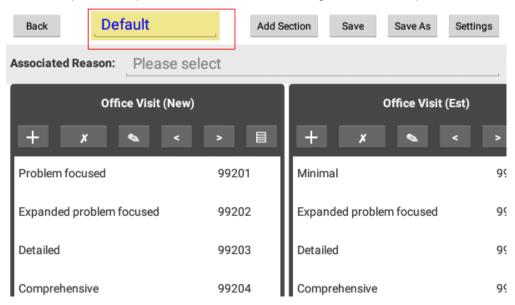


Figure 9. Superbill edit screen

Once you tap this link, you can see a list of existing superbills. Select one to make it the default superbill.

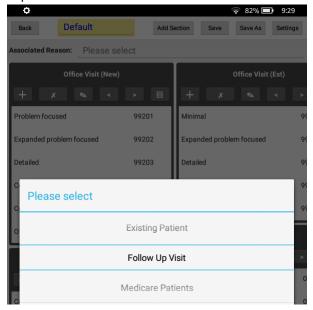


Figure 10. Superbill list

Charges Chapter 1 - Enhancements

## **Charges**

## **New Superbill link**

You can now select to use any superbill for each Charge. There is a new link with the superbill name on the Add Charges screen.

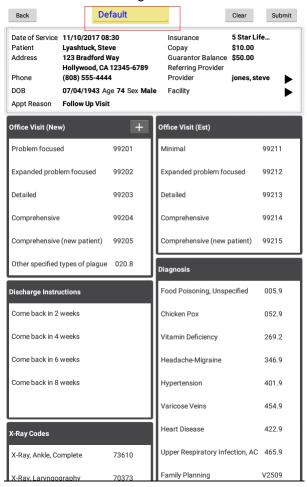


Figure 11. Add Charges screen

Chapter 1 - Enhancements New Superbill link

Default 5 Star Life... Date of Service 11/10/2017 08:30 Insurance Lyashtuck, Steve 123 Bradford Way Copay \$10.00 Guarantor Balance \$50.00 Patient Address Hollywood, CA 12345-6789 (808) 555-4444 Referring Provider DOB 07/04/1943 Age 74 Sex Male Appt Reason Follow Up Visit Problem focused 99201 Minimal 99211 **Select Template** Follow-up Visit **New Patient** Physical Cancel OK Come back in 4 weeks Vitamin Deficiency 269.2 Come back in 6 weeks Headache-Migraine 346.9 Come back in 8 weeks 401.9

Tap this link to open a screen on which you can select which Superbill template to use.

Figure 12. Superbill list

Note: Changing the superbill via this link will change it only for this charge. It will not change the default superbill for your practice.

Updated Superbill edit Chapter 1 - Enhancements

## **Updated Superbill edit**

#### New field

There is a new field on the superbill edit screen: Associated Reason. Select a reason for the visit on the superbill. Tap the field to open a list of Visit Reasons that you can choose.

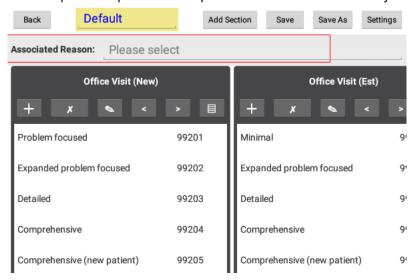


Figure 13. Superbill edit screen

You cannot tie a reason to the Default superbill, and you can select a visit reason for only one superbill. Once that visit reason has been linked to a superbill, you will not be able to select it for another superbill.

Inactive reasons will not appear in the selections available in the Associated Reason field. If you deactivate a Visit Reason that is attached to a template, it will no longer appear to be associated to the template. Any existing appointment with an inactive reason will no longer open the associated template in Add Charges. Inactive reasons will not appear in the available reasons selection lists when creating an appointment and when associating to a template.

When a visit reason is tied to a particular superbill, that superbill will automatically open when you add charges for the patient (when a visit reason is entered).

- If there is no linked visit reason, the current active superbill will open
- · If there is no current active superbill, the default superbill will open